

Regularly Scheduled Series (RSS) & Grand Rounds Checklist

Please refer to the <u>Course Admin Resources</u> listed under the Help Center on the <u>Duke CEPD Website</u> to find instructional materials and other required documents.

Prior to Submitting the Application

☐ Applications:

- RSS/Grand Rounds are approved for by the calendar year (January thru December).
- Submit all RSS & Grand Rounds Applications for upcoming calendar year by November 1 every year.
- Include finalized dates & times for all sessions for at least the first 6 months of the year. You may include the entire year's dates and times if they are known.
- Disclosures:
 - All planning members & presenters must Complete the <u>Duke Continuing Education Disclosure</u> form.
 - Applications will not be approved until disclosures are complete.
 - View completed disclosures on the <u>CE Disclosure Dashboard.</u>
 - We understand speakers for RSS's often change or are decided the week of the session. Once a speaker is selected, they need to complete a disclosure form and the CE office must be notified if there is any financial relationships prior to the presentation.

☐ <u>Grant Funding:</u> If your event involves grant funding, please submit all grants (without redaction) as soon as possible.
8 Weeks before the First Session
☐ <u>Marketing Materials:</u> including brochures, "save-the-date" flyers, and website announcements. Marketing must be approved and contain the correct accreditation statement(s), logo(s), and Credit Amount.
☐ <u>Grant Agreements:</u> Signed and Co-Signed by Duke CE. (You may not provide grant information on marketing materials/syllabus unless the Duke CE Office has a fully executed the grant agreement).
Before each individual Session
☐ Email speaker updates and topics to: Duke Continuing Education Department - CEPD-JAC@dm.duke.edu. ☐ Mitigation: The Duke CE Office will provide mitigation steps for the Course Admin to relay to the presenters.
☐ Please make sure that learners know the Duke Continuing Education website address of https://ja.dh.duke.edu/ to be able to log in to their account. Duke users can login with their Net ID & password. Non-Duke Attendees must Register A Duke OneLink Account & Activate Duke CE Profile.
☐ <u>Attendance:</u> If learners request credit, their attendance documentation is required. Please ensure that learners know the Duke CE text phone number (919) 213-8033 and RSS Text Code for each session.

Requirements must be maintained at all times to prevent credit being revoked.